

CCH® CPELink Webinars — 2019

DATE	TITLE	TIME ALL TIMES CT	SPEAKER	FIELD OF STUDY	CPE CREDIT
Feb 18, 2019	2019 Estate & Gift Planning Update (Half-Day Webinar)	10 am	Bradley Burnett	Taxes (4 hours)	4
Feb 18, 2019	Business Succession Planning Update: Saving the Goose that Lays the Golden Egg (Half-Day Webinar)	2 pm	Bradley Burnett	Taxes (4 hours)	4
Feb 19, 2019	Communications Skills Training for the CPA	11 am	David Osburn	Personal Development (2 hours)	2
Feb 19, 2019	Cost Effective Internal Controls for Small Businesses	2 pm	Robert Minniti	Accounting (1 hour), Auditing (1 hour)	2
Feb 19, 2019	IRAs and Roth IRAs: Cradle to Grave How to Sock It Away and Make It Count (Full-Day Webinar)	9 am	Bradley Burnett	Taxes (8 hours)	8
Feb 20, 2019	Sales & Use Tax for Construction Contractors	11 am	Michael Bannasch	Taxes (2 hours)	2
Feb 21, 2019	Best Practices for Enterprise Financial Management	11 am	Gary Cokins	Finance (2 hours)	2
Feb 21, 2019	Red Flags in Small Business Valuations	2 pm	Robert Minniti	Accounting (2 hours)	2
Feb 22, 2019	Complying with FATCA: The Foreign Accounts Tax Compliance Act	11 am	Miles Hutchinson	Taxes (2 hours)	2
Feb 25, 2019	Corporate Liquidations	2 pm	Jennifer Kowal	Taxes (2 hours)	2
Feb 25, 2019	GASB Lease Changes	11 am	Melisa Galasso	Accounting (Governmental) (2 hours)	2
Feb 26, 2019	Tax Cuts and Jobs Act: Accounting Method Changes: Switch to Cash Method and Not Keep Inventory?	11 am	Greg White	Taxes (2 hours)	2
Feb 26, 2019	Trust Fundamentals: A Practical Primer for Tax Practitioners	2 pm	Steven Siegel	Taxes (2 hours)	2
Feb 27, 2019	Accounting & Auditing Update for Small Businesses	2 pm	Melisa Galasso	Accounting (1 hour), Auditing (1 hour)	2
Feb 27, 2019	Introduction to Data Analytics	11 am	Robert Minniti	Auditing (2 hours)	2
Feb 28, 2019	2019 GAAP Update	2 pm	Lewis Fisher	Accounting (2 hours)	2
Feb 28, 2019	Tax Cuts and Jobs Act: Maximizing Itemized Deductions under the New Law	11 am	Greg White	Taxes (2 hours)	2
Mar 1, 2019	Cyber Risk Management Program Essentials	11 am	Lynn Fountain	Information Technology (2 hours)	2
Mar 4, 2019	Executive Compensation Issues	11 am	Jennifer Kowal	Taxes (2 hours)	2
Mar 5, 2019	Business Analytics for the CFOs Function	11 am	Gary Cokins	Finance (2 hours)	2
Mar 5, 2019	Corporate Tax: Formation and Operation	2 pm	Jennifer Kowal	Taxes (2 hours)	2
Mar 6, 2019	Cash Flow Analysis: Personal, Business, and Real Estate	2 pm	David Osburn	Accounting (2 hours)	2
Mar 6, 2019	Developing a Coaching Culture	10 am	Melisa Galasso	Business Management & Organization (1 hour)	1
Mar 6, 2019	Subrecipient Monitoring	11 am	Diane Edelstein	Auditing (Governmental) (2 hours)	2
Mar 7, 2019	Crypto Currency & Taxes	2 pm	Robert Minniti	Taxes (2 hours)	2

Mar 7, 2019	Excel 101: Pivot Tables	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2
Mar 7, 2019	Taxation of Trusts and Estates and Preparing Form 1041 (Full-Day Webinar)	9 am	Steven Siegel	Taxes (8 hours)	8
Mar 11, 2019	Getting Started with CCH CPELink - Administrator On Boarding	3 pm	CPE Link		0
Mar 12, 2019	Virtual Currency Overview	11 am	Annette Nellen	Taxes (2 hours)	2
Mar 13, 2019	Effective Spreadsheets, Databases, & Reporting Tools for Financial Professionals	11 am	Stephen Yoss	Computer Software & Applications (2 hours)	2
Mar 13, 2019	Tax Ethics and Circular 230	2 pm	Jennifer Kowal	Taxes (2 hours)	2
Mar 14, 2019	Marijuana's Tax Paradox (or the Uncanny Cannabis Controversy)	2 pm	Eva Rosenberg	Taxes (2 hours)	2
Mar 14, 2019	Tax Reform for Tax-Exempt Organizations	11 am	Jane Searing	Taxes (2 hours)	2
Mar 18, 2019	Tax Planning Strategies for Partnerships	11 am	Greg White	Taxes (2 hours)	2
Mar 19, 2019	Preparation vs. Compilation: What Is It?	11 am	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	2
Mar 19, 2019	Segregation of Duties for the Office of the CFO	2 pm	Lynn Fountain	Business Management & Organization (2 hours)	2
Mar 20, 2019	Internal Control Best Practices for Small to Medium Sized Entities and Not-For-Profit's	2 pm	Lynn Fountain	Auditing (2 hours)	2
Mar 20, 2019	Monthly Tax Update	11 am	Annette Nellen	Taxes (2 hours)	2
Mar 21, 2019	Small Business Tax Frauds	11 am	Robert Minniti	Accounting (1 hour), Auditing (1 hour)	2
Mar 26, 2019	Going Concerns: New Issues	11 am	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	2
Mar 26, 2019	Protect Your Company Against Payment Fraud	2 pm	Mary Schaeffer	Accounting (1 hour), Auditing (1 hour)	2
Mar 27, 2019	California Franchise Tax for Passthrough Entities with Nonresident Members	11 am	Michael Bannasch	Taxes (2 hours)	2
Mar 27, 2019	Sampling for Single Audit	2 pm	Melisa Galasso	Auditing (Governmental) (2 hours)	2
Mar 28, 2019	Common Estate Planning Mistakes and How to Avoid Them	11 am	Steven Siegel	Taxes (2 hours)	2
Apr 2, 2019	Managing Through Corporate Politics	11 am	Lynn Fountain	Personal Development (2 hours)	2
Apr 3, 2019	Designing Effective KPIs and Performance Dashboards	2 pm	Miles Hutchinson	Business Management & Organization (2 hours)	2
Apr 3, 2019	Insider's Guide to Information Security and Avoiding Identity Theft	11 am	Stephen Yoss	Computer Software & Applications (2 hours)	2
Apr 4, 2019	Form 990: Exempt Organization Fundraising, Donor Acknowledgement, Gifts in Kind, Special Events	11 am	Jane Searing	Taxes (2 hours)	2
Apr 9, 2019	Corporate Restructuring	11 am	Tom Coghlan	Business Management & Organization (2 hours)	2
Apr 10, 2019	Cybersecurity Basics	11 am	Robert Minniti	Accounting (2 hours)	2
Apr 11, 2019	Fundamentals of Performance Management	11 am	Tom Coghlan	Business Management & Organization (2 hours)	2
Apr 16, 2019	Choosing the Business Entity: Help Clients Make the Right Decisions	11 am	Steven Siegel	Taxes (2 hours)	2
Apr 17, 2019	Innovation & Change: The Future of the CPA Profession	10 am	Melisa Galasso	Accounting (1 hour)	1
Apr 17, 2019	Sales & Use Tax Basics	11 am	Michael Bannasch	Taxes (2 hours)	2
Apr 18, 2019	Intermediate Excel Pivot Table Techniques	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2

Apr 18, 2019	Introduction to Cyber Fraud	2 pm	Robert Minniti	Accounting (1 hour), Auditing (1 hour)	2
Apr 22, 2019	Cyber Risk Management Roles and Responsibilities	2 pm	Lynn Fountain	Information Technology (2 hours)	2
Apr 22, 2019	Estate & Financial Planning Quarterly Update	11 am	Steven Siegel	Taxes (2 hours)	2
Apr 23, 2019	Monthly Tax Update	2 pm	Annette Nellen	Taxes (2 hours)	2
Apr 24, 2019	Confidence, Mindset, & Grit: Bringing It Together as a Successful Woman	10 am	Melisa Galasso	Personal Development (1 hour)	1
Apr 24, 2019	Sale of Closely Held Businesses	10 am	Jennifer Kowal	Taxes (4 hours)	4
Apr 25, 2019	Understanding Blockchain: For CPAs, Accountants, & Auditors	11 am	Salvatore Collemi	Auditing (1 hour), Information Technology (1 hour)	2
Apr 26, 2019	Getting Started with CCH CPELink - Administrator On Boarding	3 pm	CPE Link		0
Apr 29, 2019	Best Vendor Accounts Payable Policies and Practices	11 am	Mary Schaeffer	Accounting (2 hours)	2
Apr 30, 2019	Accounting Standards Update: Spring 2019	11 am	Pat Patterson	Accounting (2 hours)	2
Apr 30, 2019	Auditing Standards Update: Spring 2019	2 pm	Pat Patterson	Auditing (2 hours)	2
May 1, 2019	Emotional Intelligence & Leadership	10 am	Melisa Galasso	Personal Development (1 hour)	1
May 1, 2019	Governmental Accounting & Auditing Update	2 pm	Melisa Galasso	Accounting (Governmental) (1 hour), Auditing (Governmental) (1 hour)	2
May 1, 2019	Tax Benefit Rule, Claim of Right Doctrine, Mitigation, & Section 1341	11 am	Jennifer Kowal	Taxes (2 hours)	2
May 2, 2019	Advanced Excel Pivot Table Techniques	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2
May 2, 2019	Cyber Risk Management Frameworks and Implementation	2 pm	Lynn Fountain	Information Technology (2 hours)	2
May 2, 2019	Lightning Fast Depreciation: The New World of Depreciation under Tax Reform (Half-Day Webinar)	10 am	Greg White	Taxes (4 hours)	4
May 3, 2019	Basic Accounting Procedures: Part 1	11 am	Robert Minniti	Accounting (2 hours)	2
May 6, 2019	S Corp. Distributions: Determining the Taxability	11 am	Jennifer Kowal	Taxes (2 hours)	2
May 7, 2019	2019 Accounting & Auditing Mid-year Tune-up	2 pm	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	2
May 7, 2019	Tax Cuts and Jobs Act: Accounting Method Changes: Switch to Cash Method and Not Keep Inventory?	11 am	Greg White	Taxes (2 hours)	2
May 8, 2019	How to Analyze Financial Statements	2 pm	Miles Hutchinson	Accounting (2 hours)	2
May 8, 2019	Payroll Tax, Contract Labor and Information Reporting Update (Half-Day Webinar)	10 am	Bradley Burnett	Taxes (4 hours)	4
May 9, 2019	Determining Tax Basis of Property	11 am	Jennifer Kowal	Taxes (2 hours)	2
May 9, 2019	The 10 Best (and 3 worst) Features in Excel 2019	10 am	David Ringstrom	Computer Software & Applications (1 hour)	1
May 10, 2019	Analytics-Based Enterprise Performance Management (EPM)	2 pm	Gary Cokins	Finance (2 hours)	2
May 10, 2019	Basic Accounting Procedures: Part 2	11 am	Robert Minniti	Accounting (2 hours)	2
May 13, 2019	Regulatory Ethics Guidebook for CPAs: AICPA Code of Professional Conduct	10 am	Allison McLeod	Regulatory Ethics (4 hours)	4
May 14, 2019	Preparing Personal Financial Statements	2 pm	Pat Patterson	Accounting (2 hours)	2
May 14, 2019	Tax Strategies for Passive Activities	11 am	Greg White	Taxes (2 hours)	2
May 15, 2019	Enhancing Audit Quality	2 pm	Salvatore Collemi	Auditing (2 hours)	2

May 15, 2019	Income Tax Combined & Consolidated Reporting	11 am	Michael Bannasch	Taxes (2 hours)	2
May 16, 2019	Getting Up to Speed with Excel 2019	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2
May 16, 2019	Identity Theft	2 pm	Robert Minniti	Accounting (1 hour), Auditing (1 hour)	2
May 16, 2019	IRAs and Roth IRAs: Cradle to Grave How to Sock It Away and Make It Count (Full-Day Webinar)	9 am	Bradley Burnett	Taxes (8 hours)	8
May 20, 2019	C Corp. vs. Passthrough: Choice of Entity Turned On Its Ear or Not?	11 am	Bradley Burnett	Taxes (2 hours)	2
May 20, 2019	How Not to Get Crushed By Income Tax Collections from a Partnership	2 pm	Bradley Burnett	Taxes (3 hours)	3
May 21, 2019	IRS Practice Series: 10 Steps to Release IRS Levies on Paychecks or Bank Accounts	2 pm	Eva Rosenberg	Taxes (2 hours)	2
May 22, 2019	Minimizing Expense Reimbursement Headaches Caused by the Traveler, The Manager and Fraud	2 pm	Mary Schaeffer	Accounting (2 hours)	2
May 23, 2019	Monthly Tax Update	11 am	Annette Nellen	Taxes (2 hours)	2
May 28, 2019	IRS Practice Series: 10 Steps to Resolving Collection Issues	2 pm	Eva Rosenberg	Taxes (2 hours)	2
May 28, 2019	Small Business Issues in Today's Market	11 am	David Osburn	Business Management & Organization (2 hours)	2
May 29, 2019	2019 GAAP, GAAS, & SSARS Update	2 pm	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	2
May 29, 2019	Self Employment Tax: Today's World of Sharing, LLCs & New Ways of Doing Business	11 am	Annette Nellen	Taxes (2 hours)	2
May 30, 2019	Bonus Depreciation Update & Cost Segregation Tax Planning	11 am	John Hanning	Taxes (2 hours)	2
May 30, 2019	Revenue Recognition: What CPAs Need to Know	2 pm	Pat Patterson	Accounting (2 hours)	2
May 31, 2019	Electronic Data Analysis	11 am	Robert Minniti	Auditing (2 hours)	2
May 31, 2019	Form 990: Functional Expense Reporting and Grantmaking	2 pm	Jane Searing	Taxes (2 hours)	2
Jun 3, 2019	Ethics Checklist for Tax Practitioners	11 am	Annette Nellen	Regulatory Ethics (2 hours)	2
Jun 4, 2019	2019 GAAP Update	11 am	Pat Patterson	Accounting (2 hours)	2
Jun 4, 2019	IRS Practice Series: Hands-on Collections Workshop	2 pm	Eva Rosenberg	Taxes (2 hours)	2
Jun 5, 2019	Introduction to Payroll Law	2 pm	Miles Hutchinson	Taxes (2 hours)	2
Jun 5, 2019	Measuring and Managing Customer Profitability	11 am	Gary Cokins	Accounting (2 hours)	2
Jun 6, 2019	Cutting Edge Tax Strategies for Real Estate (Full-Day Webinar)	9 am	Greg White	Taxes (8 hours)	8
Jun 6, 2019	Excel Speed Tips	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2
Jun 10, 2019	2019 Estate & Gift Planning Update (Half-Day Webinar)	10 am	Bradley Burnett	Taxes (4 hours)	4
Jun 10, 2019	Business Succession Planning Update: Saving the Goose that Lays the Golden Egg	2 pm	Bradley Burnett	Taxes (4 hours)	4
Jun 11, 2019	IRS Practice Series: 6 Simple Steps to an Offer-in-Compromise: Completing Form 656	2 pm	Eva Rosenberg	Taxes (2 hours)	2
Jun 11, 2019	OCBOA: Something Old, Something New	11 am	Pat Patterson	Accounting (2 hours)	2
Jun 12, 2019	Common Frauds in Small Businesses	11 am	Robert Minniti	Accounting (1 hour), Auditing (1 hour)	2
Jun 12, 2019	Maximizing Itemized Deductions under the New Law	2 pm	Greg White	Taxes (2 hours)	2
Jun 13, 2019	Employment Law Issues Accountants Need to Know	2 pm	Robert Minniti	Business Law (2 hours)	2
Jun 13, 2019	Not for Profit Accounting & Auditing Update	11 am	Melisa Galasso	Accounting (Governmental) (1 hour), Auditing (Governmental) (1 hour)	2

Jun 14, 2019	Tax Issues in Corporate Mergers & Acquisitions (Half-Day Webinar)	10 am	Jennifer Kowal	Taxes (4 hours)	4
Jun 17, 2019	Fake Checks & Counterfeit Currency	11 am	Robert Minniti	Accounting (1 hour), Auditing (1 hour)	2
Jun 17, 2019	Tax Cuts and Jobs Act: Impact on Reasonable Compensation for S corp Shareholder-Employees	2 pm	Greg White	Taxes (2 hours)	2
Jun 18, 2019	IRS Practice Series: The Un-agreed Collection Alternatives and Appeals	2 pm	Eva Rosenberg	Taxes (2 hours)	2
Jun 18, 2019	The Accounts Payable Function of Tomorrow: The Impact of New Technology	11 am	Mary Schaeffer	Accounting (2 hours)	2
Jun 19, 2019	CPA's Guidebook for Ethical Behavior: Code of Professional Conduct	11 am	Allison McLeod	Regulatory Ethics (2 hours)	2
Jun 19, 2019	Monthly Tax Update	2 pm	Annette Nellen	Taxes (2 hours)	2
Jun 20, 2019	2019 Accounting and Auditing Update (Full-Day Webinar)	9 am	Pat Patterson	Accounting (4 hours), Auditing (4 hours)	8
Jun 20, 2019	More Excel Speed Tips	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2
Jun 21, 2019	Determining Tax Basis of Property (Half-Day Webinar)	10 am	Jennifer Kowal	Taxes (2 hours)	2
Jun 24, 2019	Like Kind Exchanges	2 pm	Allison McLeod	Taxes (2 hours)	2
Jun 24, 2019	The Documents Matter: Watch the Documents!	11 am	Jennifer Kowal	Taxes (2 hours)	2
Jun 25, 2019	How to Perform An Effective Internal Inspection of Your Attest Practice	11 am	Salvatore Collemi	Auditing (2 hours)	2
Jun 25, 2019	IRS Practice Series: Circular 230 Considerations and Requirements	2 pm	Eva Rosenberg	Taxes (2 hours)	2
Jun 26, 2019	Employee Benefit Plans Audit Update: Accounting Principles & Auditing Considerations	2 pm	Lewis Fisher	Auditing (2 hours)	2
Jun 26, 2019	Michigan Sales & Use Tax	11 am	Michael Bannasch	Taxes (2 hours)	2
Jun 27, 2019	Basics of Nexus: Understanding State Tax Issues	11 am	Annette Nellen	Taxes (2 hours)	2
Jun 27, 2019	Critical Concepts to Understand Financial Statements in a For-Profit and Not-for-Profit Organization	2 pm	Lynn Fountain	Accounting (2 hours)	2
Jun 28, 2019	§199A Passthrough Deduction: How to Turn High Taxed Tears to Joy (Half-Day Webinar)	10 am	Bradley Burnett	Taxes (4 hours)	4
Jun 28, 2019	C Corp. vs. Passthrough: Choice of Entity Turned On Its Ear or Not?	2 pm	Bradley Burnett	Taxes (2 hours)	2
Jun 28, 2019	Disregarded Entities: Now You Don't See Them, Now You Do	4 pm	Bradley Burnett	Taxes (2 hours)	2
Jul 1, 2019	What You Need to Know About the Changes to Yellow Book	2 pm	Melisa Galasso	Auditing (Governmental) (2 hours)	2
Jul 2, 2019	Analyzing the Company's Liquidity Using the Cash Conversion Cycle	11 am	David Osburn	Accounting (2 hours)	2
Jul 2, 2019	IRS Practice Series: After SUCCESSFUL Collections or Audits	2 pm	Eva Rosenberg	Taxes (2 hours)	2
Jul 3, 2019	Lightning Fast Depreciation: The New World of Depreciation under Tax Reform (Half-Day Program)	10 am	Greg White	Taxes (4 hours)	4
Jul 8, 2019	Tax Cuts and Jobs Act: Accounting Method Changes: Switch to Cash Method and Not Keep Inventory?	11 am	Greg White	Taxes (2 hours)	2
Jul 9, 2019	Accounting and Auditing Mid-year Tune-up	11 am	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	2
Jul 9, 2019	IRS Practice Series: Computing or Recalculating IRS Assessments For Interest & Penalties	2 pm	Eva Rosenberg	Taxes (2 hours)	2
Jul 10, 2019	Private Foundation Update & Form 990-PF	2 pm	Jane Searing	Taxes (2 hours)	2
Jul 10, 2019	Tax Aware Gig Economy Worker for the Tax Practitioner	11 am	Annette Nellen	Taxes (2 hours)	2
Jul 11, 2019	Beyond Excel's VLOOKUP Function	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2
Jul 11, 2019	Choice of Entity & Tax Issue Entity Formations (Half-Day Webinar)	10 am	Jennifer Kowal	Taxes (4 hours)	4
Jul 15, 2019	Tax Cuts and Jobs Act: Reasonable Compensation for S Corp Shareholder-	11 am	Greg White	Taxes (2 hours)	2

Employees					
Jul 16, 2019	Information Technology (IT) Risks in Emerging Business Environments	11 am	Lynn Fountain	Auditing (1 hour), Information Technology (1 hour)	2
Jul 16, 2019	IRS Practice Series: Representing Your Client at a 1040 Audit	2 pm	Eva Rosenberg	Taxes (2 hours)	2
Jul 17, 2019	Analyzing Financial Efficiency and Performance Ratios	2 pm	Lynn Fountain	Accounting (2 hours)	2
Jul 17, 2019	Income Tax Apportionment	11 am	Michael Bannasch	Taxes (2 hours)	2
Jul 18, 2019	Payroll Legislative Update	2 pm	Miles Hutchinson	Taxes (2 hours)	2
Jul 18, 2019	Top 7 Trends in Management Accounting	11 am	Gary Cokins	Accounting (2 hours)	2
Jul 23, 2019	Internal Controls in Accounts Payable: Creating a Strong Framework and Processes	11 am	Mary Schaeffer	Accounting (2 hours)	2
Jul 23, 2019	IRS Practice Series: Conflicts of Interest	2 pm	Eva Rosenberg	Regulatory Ethics (2 hours)	2
Jul 30, 2019	IRS Practice Series: Curing the Addicted Tax Delinquent-A 12-Step Program	2 pm	Eva Rosenberg	Taxes (2 hours)	2
Jul 30, 2019	Monthly Tax Update	11 am	Annette Nellen	Taxes (2 hours)	2
Jul 31, 2019	Cohan or Bust: How to Reconstruct Missing Information	2 pm	Eva Rosenberg	Taxes (2 hours)	2
Jul 31, 2019	Risks and Rewards of Excel in Office 365	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2
Aug 1, 2019	Automating Excel-Based Financial Statements	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2
Aug 1, 2019	Cutting Edge Tax Strategies for Real Estate (Full-Day Webinar)	9 am	Greg White	Taxes (8 hours)	8
Aug 5, 2019	Tax Practice Standards	11 am	Allison McLeod	Taxes (2 hours)	2
Aug 6, 2019	Cash & Credit Management	11 am	David Osburn	Accounting (2 hours)	2
Aug 7, 2019	How to Prepare for Your Upcoming AICPA Peer Review	11 am	Salvatore Collemi	Auditing (2 hours)	2
Aug 7, 2019	Innocent vs. Injured Spouse	2 pm	Eva Rosenberg	Taxes (2 hours)	2
Aug 8, 2019	Passive Loss Rules and Real Estate Professionals	11 am	Annette Nellen	Taxes (2 hours)	2
Aug 13, 2019	Information Technology in Today's Digital World: General Controls Primer	11 am	Lynn Fountain	Information Technology (2 hours)	2
Aug 14, 2019	Tax Checklist for Knotty Divorces	2 pm	Eva Rosenberg Armand D'Alo	Taxes (2 hours)	2
Aug 15, 2019	Building Effective Budget Spreadsheets in Excel	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2
Aug 15, 2019	Predictive Accounting: Driver-Based Budgeting and Rolling Financial Forecasts	2 pm	Gary Cokins	Accounting (2 hours)	2
Aug 20, 2019	The Balance Sheet: Reporting in Compliance with GAAP	2 pm	Lewis Fisher	Accounting (2 hours)	2
Aug 21, 2019	California Tax Update: Part 1	2 pm	Eva Rosenberg	Taxes (3 hours)	3
Aug 21, 2019	Sales & Use Tax for Manufacturers	11 am	Michael Bannasch	Taxes (2 hours)	2
Aug 22, 2019	Tax Cuts and Jobs Act Highlights for Passthrough Entities	2 pm	Greg White	Taxes (2 hours)	2
Aug 22, 2019	Tax Cuts and Jobs Act: Crucial Changes Affecting Real Estate Taxation	11 am	Greg White	Taxes (2 hours)	2
Aug 23, 2019	2019 LLCs: Reducing Self-employment Tax and Maximizing the 20% Passthrough Deduction	11 am	Greg White	Taxes (2 hours)	2
Aug 27, 2019	Accounting Standards Update: Summer 2019	11 am	Pat Patterson	Accounting (2 hours)	2
Aug 28, 2019	Basics of Asset Valuation	11 am	Tom Coghlan	Accounting (2 hours)	2
Aug 28, 2019	California Tax Update: Part 2	2 pm	Eva Rosenberg	Taxes (2 hours)	2
Aug 29, 2019	Compilation & Review in the Red Zone	11 am	Pat Patterson	Accounting (2 hours)	2
Aug 29, 2019	Monthly Tax Update	2 pm	Annette Nellen	Taxes (2 hours)	2
Sep 4, 2019	Avoiding Worker Classification Problems	11 am	Annette Nellen	Taxes (2 hours)	2

Sep 4, 2019	Internal Controls: What Every Financial and Accounting Professional Needs to Know	2 pm	Lynn Fountain	Auditing (2 hours)	2
Sep 11, 2019	Taxation of Employee Stock & Stock Options	11 am	Jennifer Kowal	Taxes (2 hours)	2
Sep 17, 2019	Top Ten Issues in Accounting and Auditing	11 am	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	2
Sep 18, 2019	Texas Franchise Tax	11 am	Michael Bannasch	Taxes (2 hours)	2
Sep 18, 2019	The Impact of the Digital Revolution on the Accounting Profession	2 pm	Gary Cokins	Computer Software & Applications (technical) (2 hours)	2
Sep 19, 2019	Leveraging Linked Workbooks in Excel	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2
Sep 23, 2019	Tax Procedure: Filing a Tax Return to IRS Audit, Appeals, Collection, and Litigation	2 pm	Allison McLeod	Taxes (2 hours)	2
Sep 24, 2019	FASB's Big 3 Project Overview: Leases, Financial Instruments & Revenue Recognition	11 am	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	2
Sep 25, 2019	Best Practices for Getting Paid Faster	11 am	Mary Schaeffer	Accounting (2 hours)	2
Sep 26, 2019	Monthly Tax Update	11 am	Annette Nellen	Taxes (2 hours)	2
Sep 27, 2019	Deferred Compensation (Half-Day Webinar)	10 am	Jennifer Kowal	Taxes (4 hours)	4
Oct 1, 2019	Accounting Standards Update: Fall 2019	11 am	Pat Patterson	Accounting (2 hours)	2
Oct 3, 2019	Introduction to Excel Macros: Part 1	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2
Oct 8, 2019	Auditing Standards Update: Fall 2019	11 am	Pat Patterson	Auditing (2 hours)	2
Oct 9, 2019	Regulatory Ethics Guidebook for CPAs: AICPA Code of Professional Conduct	10 am	Allison McLeod	Regulatory Ethics (4 hours)	4
Oct 15, 2019	How Accounting Works and Reporting Guidelines	2 pm	Miles Hutchinson	Accounting (2 hours)	2
Oct 16, 2019	CPA's Guidebook for Ethical Behavior: Code of Professional Conduct	11 am	Allison McLeod	Regulatory Ethics (2 hours)	2
Oct 16, 2019	Tax Issues Involving Troubled Borrowers (Half-Day Webinar)	10 am	Jennifer Kowal	Taxes (4 hours)	4
Oct 17, 2019	Introduction to Excel Macros: Part 2	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2
Oct 17, 2019	Preparing for Busy Season: A Tax Practitioner's Guide (Full-Day Webinar)	9 am	Greg White	Taxes (8 hours)	8
Oct 22, 2019	Travel & Entertainment Best Practices: Prevent Fraud and Comply with IRS Regs	11 am	Mary Schaeffer	Accounting (2 hours)	2
Oct 23, 2019	Multistate Income Tax for Passthrough Entities	11 am	Michael Bannasch	Taxes (2 hours)	2
Oct 24, 2019	Conducting a Successful Audit: Risk Assessment Factors and Internal Control Considerations	11 am	Lynn Fountain	Auditing (2 hours)	2
Oct 24, 2019	Monthly Tax Update	2 pm	Annette Nellen	Taxes (2 hours)	2
Oct 30, 2019	Ethics Checklist for Tax Practitioners	11 am	Annette Nellen	Regulatory Ethics (2 hours)	2
Oct 31, 2019	Key Ratio Analysis: Calculating the Numbers Correctly	11 am	David Osburn	Accounting (2 hours)	2
Nov 4, 2019	Internal Control and COSO Essentials for Financial Managers, Accountants and Auditors	11 am	Lynn Fountain	Auditing (2 hours)	2
Nov 4, 2019	Nonresident Alien Reporting: IRS Compliance	2 pm	Miles Hutchinson	Taxes (2 hours)	2
Nov 5, 2019	Form 1099 & W9 Annual Update	2 pm	Miles Hutchinson	Taxes (2 hours)	2
Nov 6, 2019	A Closer Look Into Installment Sales	2 pm	Jennifer Kowal	Taxes (2 hours)	2
Nov 6, 2019	Sale of a Principal Residence	11 am	Annette Nellen	Taxes (2 hours)	2
Nov 7, 2019	Quickbooks/Excel Report Speed Tips: Part 1	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2

Nov 11, 2019	Monthly Tax Update	11 am	Annette Nellen	Taxes (2 hours)	2
Nov 12, 2019	2019 GAAP, GAAS, & SSARS Update	11 am	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	2
Nov 13, 2019	Regulatory Ethics Guidebook for CPAs: AICPA Code of Professional Conduct	10 am	Allison McLeod	Regulatory Ethics (4 hours)	4
Nov 14, 2019	Top Ten Issues in Accounting and Auditing	11 am	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	2
Nov 18, 2019	Marijuana's Tax Paradox (or the Uncanny Cannabis Controversy)	2 pm	Eva Rosenberg	Taxes (2 hours)	2
Nov 19, 2019	Capital Gain or Ordinary Income?	11 am	Jennifer Kowal	Taxes (2 hours)	2
Nov 19, 2019	Tax Breaks, Tips, and Updates: Part 1	2 pm	Eva Rosenberg	Taxes (2 hours)	2
Nov 20, 2019	CPA's Guidebook for Ethical Behavior: Code of Professional Conduct	11 am	Allison McLeod	Regulatory Ethics (2 hours)	2
Nov 20, 2019	Tax Breaks, Tips, and Updates: Part 2	2 pm	Eva Rosenberg	Taxes (2 hours)	2
Nov 21, 2019	Financial Statement Analysis: Reading the Numbers Correctly	2 pm	David Osburn	Finance (2 hours)	2
Nov 21, 2019	QuickBooks/Excel Report Speed Tips Part 2	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2
Nov 22, 2019	Accountants and Malpractice: Can We Get Sued for This?	11 am	Allison McLeod	Regulatory Ethics (2 hours)	2
Nov 27, 2019	SALT Issues During Merger & Acquisition Transactions	11 am	Michael Bannasch	Taxes (2 hours)	2
Dec 2, 2019	Commercial & Industrial (C&I) Lending and the CPA	11 am	David Osburn	Finance (2 hours)	2
Dec 2, 2019	Complying with the Revenue Recognition Standards	2 pm	Lynn Fountain	Accounting (2 hours)	2
Dec 3, 2019	2019 GAAP Update	11 am	Pat Patterson	Accounting (2 hours)	2
Dec 3, 2019	Best Practices for 2019: W2 & W4 Update	2 pm	Miles Hutchinson	Taxes (2 hours)	2
Dec 5, 2019	Analyzing Payroll Data in Microsoft Excel	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2
Dec 5, 2019	Sale of Closely Held Businesses	10 am	Jennifer Kowal	Taxes (4 hours)	4
Dec 9, 2019	Recognizing Accounting Method Changes & Effects	11 am	Jennifer Kowal	Taxes (2 hours)	2
Dec 10, 2019	FATCA: How to Comply with Minimal Withholding, Tax, & Penalty Impact (1042-S & W8)	2 pm	Miles Hutchinson	Taxes (2 hours)	2
Dec 11, 2019	Hot Tax Topics at Year End	11 am	Annette Nellen	Taxes (2 hours)	2
Dec 11, 2019	State Tax Annual Update	2 pm	Michael Bannasch	Taxes (2 hours)	2
Dec 12, 2019	Accounting and Auditing Update (Full-Day Webinar)	9 am	Pat Patterson	Accounting (4 hours), Auditing (4 hours)	8
Dec 13, 2019	Regulatory Ethics Guidebook for CPAs: AICPA Code of Professional Conduct	10 am	Allison McLeod	Regulatory Ethics (4 hours)	4
Dec 16, 2019	CPA's Guidebook for Ethical Behavior: Code of Professional Conduct	11 am	Allison McLeod	Regulatory Ethics (2 hours)	2
Dec 17, 2019	Accounting & Auditing End of the Year Tune-Up	2 pm	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	2
Dec 17, 2019	Corporate Tax: Formation and Operation	11 am	Jennifer Kowal	Taxes (2 hours)	2
Dec 18, 2019	Monthly Tax Update	2 pm	Annette Nellen	Taxes (2 hours)	2
Dec 19, 2019	Filtering Techniques for Excel Data	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2