

CCH® CPELink Webinars — 2018

DATE	TITLE	TIME ALL TIMES CT	SPEAKER	FIELD OF STUDY	CPE CREDIT
May 29, 2018	Income Taxation of Trusts and Estates	11 am	Steven Siegel	Taxes (2 hours)	2
May 29, 2018	IRS Practice Series: 10 Steps to Resolving Collection Issues	2 pm	Eva Rosenberg	Taxes (2 hours)	2
May 30, 2018	Regulatory Ethics for CPAs: Code of Professional Conduct	10 am	Pat Patterson	Regulatory Ethics (4 hours)	4
May 30, 2018	Reviewing Partnership Agreements to Identify Key Tax Issues	11 am	James Hamill	Taxes (2 hours)	2
May 31, 2018	Not-for-Profit Organizations: Accounting and Auditing Update	11 am	Andrew Prather	Accounting (1 hour), Auditing (1 hour)	2
May 31, 2018	Social Security and Bridging to Retirement Planning	2 pm	Martha Shedden	Administrative Practice (2 hours)	2
Jun 1, 2018	Red Alert: Critical Choices on 2017 Tax Returns	11 am	Bradley Burnett	Taxes (2 hours)	2
Jun 4, 2018	2018 GAAP Update	11 am	Pat Patterson	Accounting (2 hours)	2
Jun 4, 2018	S Corporation and Shareholder Tax Reporting	11 am	James Hamill	Taxes (2 hours)	2
Jun 5, 2018	Ethics Checklist for Tax Practitioners	11 am	Annette Nellen	Regulatory Ethics (2 hours)	2
Jun 5, 2018	IRS Practice Series: Hands-on Collections Workshop	2 pm	Eva Rosenberg	Taxes (2 hours)	2
Jun 6, 2018	Excel Speed Tips	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2
Jun 6, 2018	Quarterly Tax Update: Spring 2018	2 pm	Annette Nellen	Taxes (2 hours)	2
Jun 7, 2018	OCBOA: Something Old, Something New	2 pm	Pat Patterson	Accounting (2 hours)	2
Jun 8, 2018	Accounting for the Tax Cuts and Jobs Act	11 am	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	2
Jun 11, 2018	Tax Cuts and Jobs Act Highlights for Passthrough Entities	2 pm	Greg White	Taxes (2 hours)	2
Jun 11, 2018	Tax Issues in Corporate Mergers & Acquisitions (Half-Day Program)	10 am	Jennifer Kowal	Taxes (4 hours)	4
Jun 12, 2018	IRS Practice Series: 6 Simple Steps to an Offer-in-Compromise: Completing Form 656	2 pm	Eva Rosenberg	Taxes (2 hours)	2
Jun 12, 2018	What's New for QuickBooks 2018	11 am	Laura Madeira	Computer Software & Applications (2 hours)	2
Jun 13, 2018	Financial Statement Disclosures	11 am	Jessie Kanter	Accounting (2 hours)	2
Jun 13, 2018	Introduction to Payroll Law	2 pm	Miles Hutchinson	Taxes (2 hours)	2
Jun 14, 2018	S Corp Taxation Concepts and Planning Strategies (Full-Day Course)	9 am	James Hamill	Taxes (8 hours)	8
Jun 14, 2018	Social Security: The Financial and Tax Professional's Guide to What Women Should Know	2 pm	Martha Shedden	Administrative Practice (2 hours)	2
Jun 15, 2018	Government Benefits Fraud	11 am	Robert Minniti	Accounting (Governmental) (1 hour), Auditing (Governmental) (1 hour)	2

Jun 18, 2018	Auditing Procedures & Practices: Audit Documentation	11 am	Pat Patterson	Auditing (2 hours)	2
Jun 18, 2018	The Documents Matter: Watch the Documents!	2 pm	Jennifer Kowal	Taxes (2 hours)	2
Jun 19, 2018	CIRA: Common Interest Realty Associations Issues and Impacts	11 am	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	2
Jun 19, 2018	Fixed Asset, Accounting Methods, & 263(A) Compliance	2 pm	John Hanning	Taxes (2 hours)	2
Jun 19, 2018	Tax Cuts and Jobs Act: Maximizing Itemized Deductions under the New Law	11 am	Greg White	Taxes (2 hours)	2
Jun 20, 2018	Code Sec. 83 and 83(b) Elections: Tax Planning for Closely Held Businesses	11 am	Steven Siegel	Taxes (2 hours)	2
Jun 20, 2018	More Excel Speed Tips	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2
Jun 20, 2018	Tax Cuts and Jobs Act: Deep Dive into Depreciation Changes	2 pm	Greg White	Taxes (2 hours)	2
Jun 21, 2018	Sale of a Principal Residence	11 am	Annette Nellen	Taxes (2 hours)	2
Jun 21, 2018	Tax Legislation Update: Tax Cuts and Jobs Act	2 pm	Mark Luscombe	Taxes (2 hours)	2
Jun 22, 2018	Crypto Currency & Taxes	2 pm	Robert Minniti	Taxes (2 hours)	2
Jun 22, 2018	Determining Tax Basis of Property	11 am	Jennifer Kowal	Taxes (2 hours)	2
Jun 22, 2018	Employee Benefit Plans Audit Update	11 am	Lewis Fisher	Auditing (2 hours)	2
Jun 25, 2018	Accounting and Auditing Update (Full-Day Program)	9 am	Pat Patterson	Accounting (4 hours), Auditing (4 hours)	8
Jun 25, 2018	Basics of Nexus: Understanding State Tax Issues	11 am	Annette Nellen	Taxes (2 hours)	2
Jun 25, 2018	Financial Statement Analysis: Reading the Numbers Correctly	2 pm	David Osburn	Finance (2 hours)	2
Jun 26, 2018	IRS Practice Series: Circular 230 Considerations and Requirements	2 pm	Eva Rosenberg	Taxes (2 hours)	2
Jun 26, 2018	The Impact of the Digital Revolution on the Accounting Profession	11 am	Gary Cokins	Computer Software & Applications (technical) (2 hours)	2
Jun 27, 2018	Section 199A Qualified Business Income (Half-Day Program)	10 am	James Hamill	Taxes (4 hours)	4
Jun 27, 2018	Share-based Payments	1 pm	Scott Ehrlich, CPA	Accounting (1 hour)	1
Jun 28, 2018	Marketing Social Security Income Services in Your Practice	2 pm	Martha Shedden	Marketing (2 hours)	2
Jun 28, 2018	Tax Cuts and Jobs Act Deep Dive (Full-Day Program)	9 am	Greg White	Taxes (8 hours)	8
Jun 29, 2018	Common Frauds in Small Businesses	11 am	Robert Minniti	Accounting (1 hour), Auditing (1 hour)	2
Jul 9, 2018	Choice of Entity & Tax Issue Entity Formations (Half-Day Program)	10 am	Jennifer Kowal	Taxes (4 hours)	4
Jul 9, 2018	Virtual Currency Overview	2 pm	Annette Nellen	Taxes (2 hours)	2
Jul 10, 2018	Accounting and Auditing Mid-year Tune-up	11 am	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	2
Jul 10, 2018	IRS Practice Series: Representing Your Client at a 1040 Audit	2 pm	Eva Rosenberg	Taxes (2 hours)	2
Jul 11, 2018	Innocent vs. Injured Spouse	2 pm	Eva Rosenberg	Taxes (2 hours)	2
Jul 12, 2018	Introduction to Fraud	2 pm	Robert Minniti	Accounting (1 hour), Auditing (1 hour)	2
Jul 13, 2018	Beyond Excel's VLOOKUP Function	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2
Jul 16, 2018	How to Review Tax Returns: Best Practices	11 am	Edward Mendlowitz	Taxes (2 hours)	2
Jul 17, 2018	Cloud Computing Arrangements	1 pm	Scott Ehrlich, CPA	Accounting (1 hour)	1
Jul 17, 2018	IRS Practice Series: Computing or Recalculating IRS Assessments For Interest & Penalties	2 pm	Eva Rosenberg	Taxes (2 hours)	2
Jul 18, 2018	Basics of Fraud Investigations	2 pm	Robert Minniti	Auditing (2 hours)	2
Jul 19, 2018	Auditing Procedures & Practices: Audit Evidence	11 am	Pat Patterson	Auditing (2 hours)	2
Jul 19, 2018	Quarterly Tax Update: Summer 2018	2 pm	Annette Nellen	Taxes (2 hours)	2

Jul 20, 2018	New York State Tax Update After the Tax Cuts and Jobs Act	11 am	Timothy Noonan	Taxes (2 hours)	2
Jul 23, 2018	Key Ratio Analysis: Calculating the Numbers Correctly	2 pm	David Osburn	Accounting (2 hours)	2
Jul 24, 2018	IRS Practice Series: After SUCCESSFUL Collections or Audits	2 pm	Eva Rosenberg	Taxes (2 hours)	2
Jul 24, 2018	Tax Cuts and Jobs Act Deep Dive (Full-Day Program)	9 am	Greg White	Taxes (8 hours)	8
Jul 25, 2018	Performing & Reporting Compilation & Review	11 am	Jessie Kanter	Accounting (2 hours)	2
Jul 26, 2018	Bonus Depreciation Update & Cost Segregation Tax Planning (Full-Day Program)	9 am	John Hanning	Taxes (8 hours)	8
Jul 26, 2018	QuickBooks Desktop Troubleshooting	11 am	Laura Madeira	Computer Software & Applications (2 hours)	2
Jul 27, 2018	Conducting Investigative Fraud Interviews	11 am	Robert Minniti	Auditing (2 hours)	2
Jul 30, 2018	Payroll Legislative Update	11 am	Miles Hutchinson	Taxes (2 hours)	2
Jul 31, 2018	Dealing with Duplicate Data in Excel	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2
Jul 31, 2018	IRS Practice Series: Curing the Addicted Tax Delinquent-A 12-Step Program	2 pm	Eva Rosenberg	Taxes (2 hours)	2
Aug 6, 2018	Effective Tax Return & Cash Flow Analysis	2 pm	David Osburn	Accounting (2 hours)	2
Aug 6, 2018	Expense Reimbursement Fraud	11 am	Robert Minniti	Accounting (1 hour), Auditing (1 hour)	2
Aug 7, 2018	Auditing Procedures & Practices: Analytical Procedures	11 am	Pat Patterson	Auditing (2 hours)	2
Aug 7, 2018	IRS Practice Series: Conflicts of Interest	2 pm	Eva Rosenberg	Regulatory Ethics (2 hours)	2
Aug 8, 2018	The Battle Between W-2 & 1099	2 pm	Marcia Miller	Taxes (2 hours)	2
Aug 9, 2018	Lease Accounting (ASC 842) – Challenges for Lessors and Lessees	1 pm	Scott Ehrlich, CPA	Accounting (1 hour)	1
Aug 9, 2018	Quarterly Tax Update: Summer 2018	11 am	Annette Nellen	Taxes (2 hours)	2
Aug 13, 2018	Accounting Standards Update: Summer 2018	11 am	Pat Patterson	Accounting (2 hours)	2
Aug 13, 2018	Auditing Standards Update: Summer 2018	2 pm	Pat Patterson	Auditing (2 hours)	2
Aug 14, 2018	IRS Practice Series: The Un-agreed Collection Alternatives and Appeals	2 pm	Eva Rosenberg	Taxes (2 hours)	2
Aug 15, 2018	Automating Excel-Based Financial Statements	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2
Aug 15, 2018	Form 990: Governance, Transparency, and Transactions with Interested Persons	2 pm	Jane Searing	Taxes (2 hours)	2
Aug 16, 2018	The Balance Sheet: Reporting in Compliance with GAAP	11 am	Lewis Fisher	Accounting (2 hours)	2
Aug 20, 2018	ESBTs, QSSTs and Other S Corporation Allowed Trusts: How Trusts Can be Used as S Corp Shareholders	11 am	Steven Siegel	Taxes (2 hours)	2
Aug 21, 2018	1099 Reporting: 2018 and Beyond	2 pm	Marcia Miller	Taxes (2 hours)	2
Aug 21, 2018	Tax Cuts and Jobs Act: Crucial Changes Affecting Real Estate Taxation	11 am	Greg White	Taxes (2 hours)	2
Aug 22, 2018	Cohan or Bust: How to Reconstruct Missing Information	2 pm	Eva Rosenberg Kris Hix	Taxes (2 hours)	2
Aug 23, 2018	Money Laundering	11 am	Robert Minniti	Accounting (1 hour), Auditing (1 hour)	2
Aug 28, 2018	Compilation & Review in the Red Zone	11 am	Pat Patterson	Accounting (2 hours)	2
Aug 28, 2018	Passive Loss Rules and Real Estate Professionals	2 pm	Annette Nellen	Taxes (2 hours)	2
Aug 29, 2018	Building Effective Budget Spreadsheets in Excel	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2
Sep 5, 2018	Planning with Intentionally Defective Grantor Trusts	11 am	Steven Siegel	Taxes (2 hours)	2
Sep 6, 2018	Internal Controls for Smaller Not-For-Profit and Governmental Entities	2 pm	Robert Minniti	Auditing (2 hours)	2
Sep 6, 2018	The Statement of Cash Flows: Compliance & Presentation Update	11 am	Lewis Fisher	Accounting (2 hours)	2
Sep 7, 2018	FASB's Big 3 Project Overview: Leases, Financial Instruments & Revenue	11 am	Pat Patterson	Accounting (1 hour),	2

Sep 10, 2018	Recognition Identity Theft	11 am	Robert Minniti	Auditing (1 hour), Accounting (1 hour), Auditing (1 hour)	2
Sep 11, 2018	Leadership Skill Training	2 pm	David Osburn	Personnel/HR (2 hours)	2
Sep 11, 2018	When Your Client Dies: Final Form 1040, Post-Death Elections and More	11 am	Steven Siegel	Taxes (2 hours)	2
Sep 12, 2018	Top Ten Issues in Accounting and Auditing	11 am	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	2
Sep 18, 2018	Proposed Disclosures in Auditor Reporting	2 pm	Pat Patterson	Auditing (2 hours)	2
Sep 18, 2018	Quarterly Tax Update: Fall 2018	11 am	Annette Nellen	Taxes (2 hours)	2
Sep 19, 2018	Form 990: Functional Expense Reporting and Grantmaking	11 am	Jane Searing	Taxes (2 hours)	2
Sep 20, 2018	Family Trusts: Planning to Preserve, Protect and Transfer Wealth for Your Clients	11 am	Steven Siegel	Taxes (2 hours)	2
Sep 20, 2018	New FASB Developments	11 am	Pat Patterson	Accounting (2 hours)	2
Sep 24, 2018	Six Ways to Sum in Excel	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2
Sep 25, 2018	Proposed NEW SAS & Auditor Reporting	2 pm	Pat Patterson	Auditing (2 hours)	2
Sep 26, 2018	Market-Based Sourcing 101: A Review of New Apportionment Methods for Corporate Income Taxpayers	11 am	Timothy Noonan	Taxes (2 hours)	2
Sep 27, 2018	Auditing Procedures & Practices: Audit Supervision	11 am	Pat Patterson	Auditing (2 hours)	2
Sep 27, 2018	Business Succession Planning - Case Studies	11 am	Steven Siegel	Taxes (2 hours)	2
Oct 1, 2018	Ethics Checklist for Tax Practitioners	11 am	Annette Nellen	Regulatory Ethics (2 hours)	2
Oct 2, 2018	FASB's New Not-for-Profit Financial Reporting Standard	11 am	Andrew Prather	Auditing (2 hours)	2
Oct 3, 2018	You Suspect Fraud? Now What?	2 pm	Robert Minniti	Accounting (1 hour), Auditing (1 hour)	2
Oct 4, 2018	Profits Interests	1 pm	Scott Ehrlich, CPA	Accounting (1 hour)	1
Oct 9, 2018	Accounting Standards Update: Fall 2018	11 am	Pat Patterson	Accounting (2 hours)	2
Oct 9, 2018	Auditing Standards Update: Fall 2018	2 pm	Pat Patterson	Auditing (2 hours)	2
Oct 11, 2018	Financial Instruments: What CPAs Need to Know for 2018	11 am	Pat Patterson	Accounting (2 hours)	2
Oct 17, 2018	Analyzing the Company's Liquidity Using the Cash Conversion Cycle	11 am	David Osburn	Accounting (2 hours)	2
Oct 18, 2018	2017 Tax Cuts and Jobs Act: Impact on Financial and Estate Planning	11 am	Steven Siegel	Taxes (2 hours)	2
Oct 18, 2018	Quarterly Tax Update: Fall 2018	11 am	Annette Nellen	Taxes (2 hours)	2
Oct 19, 2018	Regulatory Ethics for CPAs: AICPA Code of Professional Conduct	10 am	Pat Patterson	Regulatory Ethics (4 hours)	4
Oct 22, 2018	FATCA: How to Comply with Minimal Withholding, Tax, & Penalty Impact	11 am	Miles Hutchinson	Taxes (2 hours)	2
Oct 23, 2018	Introduction to Excel Macros Part 1	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2
Oct 24, 2018	Debt vs. Equity Classification	1 pm	Scott Ehrlich, CPA	Accounting (1 hour)	1
Oct 25, 2018	Credit Card & Cash Frauds	2 pm	Robert Minniti	Accounting (1 hour), Auditing (1 hour)	2
Oct 29, 2018	TIN Matching to Reduce Your B-Notices & Eliminate Proposed Penalties	11 am	Miles Hutchinson	Taxes (2 hours)	2
Oct 30, 2018	Introduction to Excel Macros: Part 2	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2
Oct 30, 2018	Tax Breaks, Tips, and Updates: Part 1	2 pm	Eva Rosenberg	Taxes (2 hours)	2
Oct 31, 2018	FASB's Changes to Not-for-Profit Revenue Recognition	11 am	Andrew Prather	Accounting (2 hours)	2
Oct 31, 2018	Tax Breaks, Tips, and Updates: Part 2	2 pm	Eva Rosenberg	Taxes (2 hours)	2
Nov 1, 2018	Form 1099 & W9 Annual Update	11 am	Miles Hutchinson	Taxes (2 hours)	2
Nov 1, 2018	Proposed Disclosures in Auditor Reporting	2 pm	Pat Patterson	Auditing (2 hours)	2

Nov 5, 2018	Payroll Fraud	11 am	Robert Minniti	Accounting (1 hour), Auditing (1 hour)	2
Nov 6, 2018	Fake Checks & Counterfeit Currency	2 pm	Robert Minniti	Accounting (1 hour), Auditing (1 hour)	2
Nov 6, 2018	Regulatory Ethics for CPAs	11 am	Pat Patterson	Regulatory Ethics (2 hours)	2
Nov 7, 2018	Proposed NEW SAS & Auditor Reporting	11 am	Pat Patterson	Auditing (2 hours)	2
Nov 8, 2018	2018 GAAP, GAAS, & SSARS Update	11 am	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	2
Nov 8, 2018	Quickbooks/Excel Report Speed Tips: Part 1	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2
Nov 12, 2018	How to Review Tax Returns: Best Practices	11 am	Edward Mendlowitz	Taxes (2 hours)	2
Nov 13, 2018	2018 Accounting & Auditing End of the Year Tune-Up	11 am	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	2
Nov 14, 2018	The Battle Between W-2 & 1099	2 pm	Marcia Miller	Taxes (2 hours)	2
Nov 15, 2018	Athletes and Entertainers - Multistate Tax Issues	11 am	Timothy Noonan	Taxes (2 hours)	2
Nov 15, 2018	QuickBooks/Excel Report Speed Tips Part 2	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2
Nov 16, 2018	Regulatory Ethics for Public Accountants	10 am	Tom Coghlan	Regulatory Ethics (4 hours)	4
Nov 19, 2018	Nonresident Alien Reporting: IRS Compliance	11 am	Miles Hutchinson	Taxes (2 hours)	2
Nov 27, 2018	Multi-Task Role of the CFO/Controller	11 am	David Osburn	Business Management & Organization (2 hours)	2
Nov 28, 2018	Quarterly Tax Update: Winter 2018	11 am	Annette Nellen	Taxes (2 hours)	2
Nov 29, 2018	Fringe Benefits: From A to Z	2 pm	Marcia Miller	Taxes (2 hours)	2
Nov 29, 2018	Leases & Impacts: Change to Changes 2018	11 am	Pat Patterson	Accounting (2 hours)	2
Dec 3, 2018	Excel Chart Speed Tips	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2
Dec 4, 2018	New FASB Developments	11 am	Pat Patterson	Accounting (2 hours)	2
Dec 5, 2018	Fixed Asset Accounting	2 pm	Robert Minniti	Accounting (2 hours)	2
Dec 6, 2018	1099 Reporting: 2018 and Beyond	2 pm	Marcia Miller	Taxes (2 hours)	2
Dec 6, 2018	Top Ten Issues in Accounting and Auditing	11 am	Pat Patterson	Accounting (1 hour), Auditing (1 hour)	2
Dec 10, 2018	Implementing Excel Spreadsheet Internal Controls	11 am	David Ringstrom	Computer Software & Applications (2 hours)	2
Dec 11, 2018	2018 GAAP Update	11 am	Pat Patterson	Accounting (2 hours)	2
Dec 12, 2018	Introduction to Data Analytics	2 pm	Robert Minniti	Auditing (2 hours)	2
Dec 12, 2018	Quarterly Tax Update: Winter 2018	11 am	Annette Nellen	Taxes (2 hours)	2
Dec 13, 2018	Regulatory Ethics for CPAs: Code of Professional Conduct	10 am	Pat Patterson	Regulatory Ethics (4 hours)	4
Dec 17, 2018	Small Business Issues in Today's Market	11 am	David Osburn	Business Management & Organization (2 hours)	2
Dec 18, 2018	Best Practices for 2018: W2 & W4 Update	2 pm	Miles Hutchinson	Taxes (2 hours)	2
Dec 19, 2018	Hot Tax Topics at Year End	11 am	Annette Nellen	Taxes (2 hours)	2
Dec 20, 2018	Tax Return Identity Theft	11 am	Robert Minniti	Taxes (2 hours)	2
Dec 31, 2018	Regulatory Ethics for CPAs: AICPA	11 am	Tom Coghlan	Regulatory Ethics (2 hours)	2