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<td>1099 Attorney and Settlement Reporting for AP and Tax Professionals</td>
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<td>1099 Reporting Payments for Middlemen, Agents, Liens, and Garnishments</td>
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<td>Employee Benefit Plans: Auditing Investments</td>
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<td>Employee Benefit Plans: Contribution and Distribution Testing</td>
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<td>Employee Fraud: The Misappropriation of Assets</td>
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<td>Estate Administration Process: A Practitioner's Guide</td>
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<td>Excel 101: Lookup Formulas</td>
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<td>Excel's XLOOKUP Function</td>
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<td>FATCA: How to Comply with Minimal Withholding, Tax, &amp; Penalty Impact</td>
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<td>Miles Hutchinson</td>
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<td>Form 1041 Basics</td>
<td>11 am</td>
<td>Klaralee Charlton</td>
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<td>Form 1042/1042-S Reporting</td>
<td>2 pm</td>
<td>Steven Mercatante</td>
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<td>Form 1099-MISC Explained</td>
<td>1 pm</td>
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<td>Form 990PF: Tax Return Walk through and Overview of the Basics</td>
<td>11 am</td>
<td>Celia Davis Clark Nuber Lisa McCreedy</td>
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<td>Fraud Risks When Conducting Remote Audits</td>
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<td>Fraud Roundup: Newer Frauds and How to Spot Them When Targeted</td>
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<td>Mary Schaeffer</td>
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<td>Getting Rid of Tax Penalties</td>
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<td>Eric Green</td>
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<td>Handling an IRS Collection Case: From Initial Call to Offer Acceptance</td>
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<td>Handling the OID and Below Market Loan Rules</td>
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<td>Hands On With QuickBooks Online Accountant (QBOA) for Public Accounting</td>
<td>1 pm</td>
<td>Stephen Yoss</td>
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<td>Hot Tax Topics at Year End for 2023</td>
<td>11 am</td>
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<td>How to Account and Audit under the New Leasing Standard</td>
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<td>How to Analyze Financial Statements</td>
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<td>How To Conduct a Proper Group Audit Engagement</td>
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<td>How To Perform An Effective Internal Inspection of Your Attest Practice</td>
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<td>Sep 19, 2023</td>
<td>How to Prepare for Your Upcoming AICPA Peer Review</td>
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<td>How to Properly Tailor Your Audit Program</td>
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<td>Impact on Reasonable Compensation for S Corp Shareholder: Employees</td>
<td>11 am</td>
<td>Greg White</td>
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<td>Sep 6, 2023</td>
<td>Implementing Excel Spreadsheet Internal Controls</td>
<td>11 am</td>
<td>David Ringstrom</td>
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<td>Intermediate Partnership Taxation (Half-Day Webinar)</td>
<td>10 am</td>
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<td>Internal Audit Trends 2023</td>
<td>11 am</td>
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<td>Internal Controls for Smaller Not-For-Profit and Governmental Entities</td>
<td>11 am</td>
<td>Robert Minniti</td>
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<td>International Cross Border Transactions</td>
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<td>Leveraging Big Data for Public Accounting</td>
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<td>Like-Kind Exchanges: Qualify as a Valid Section 1031 Exchange</td>
<td>11 am</td>
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<td>Major Program Determination</td>
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<td>Making Your Resolutions Work: Create Your 30 Day Personal Purpose Plan</td>
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<td>Managing Millennials</td>
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<td>Minimizing Data Entry in Excel</td>
<td>11 am</td>
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<td>Not-for-Profits and Common Mistakes on Financials</td>
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<td>Jim Buttonow</td>
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<td>Partnership and LLC Taxation: Entities Taxed as Partnerships (Half-Day Webinar)</td>
<td>10 am</td>
<td>Greg White</td>
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<td>Partnership and S Corporation Tax Filing Issues</td>
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<td>Passive Activities: Becoming a Tax Ninja Part 2</td>
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<td>Preparing Form 1065: Part 1 (Half-Day Webinar)</td>
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<td>Private Foundation Pitfalls: Self-Dealing, Taxable Expenditures, and More</td>
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<td>Clark Nuber, Sarah Huang, Celia Davis</td>
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<td>Proving Material Participation for the Passive Loss Rules</td>
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<td>Regulatory Ethics Guidebook for CPAs: AICPA Code of Professional Conduct (Half-Day Webinar)</td>
<td>2 pm</td>
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<td>Regulatory Ethics Guidebook for CPAs: AICPA Code of Professional Conduct (Half-Day Webinar)</td>
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<td>S Corporation Exit Strategies</td>
<td>2 pm</td>
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<tr>
<td>Oct 23, 2023</td>
<td>S Corporation Taxation Strategies (Half-Day Webinar)</td>
<td>10 am</td>
<td>Greg White</td>
<td>Taxes (4 hours)</td>
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<tr>
<td>Nov 29, 2023</td>
<td>Sale of Closely Held Businesses (Half-Day Webinar)</td>
<td>1 pm</td>
<td>Jennifer Kowal</td>
<td>Taxes (4 hours)</td>
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<td>Oct 30, 2023</td>
<td>Settling Your Tax Bill for Less: Myths vs. Reality</td>
<td>2 pm</td>
<td>Jim Buttonow</td>
<td>Taxes (2 hours)</td>
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<td>Sep 20, 2023</td>
<td>Sleeper Features and Functions in Microsoft Excel</td>
<td>11 am</td>
<td>David Ringstrom</td>
<td>Computer Software &amp; Applications (2 hours)</td>
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<td>Oct 23, 2023</td>
<td>State and Local Reporting: 1099 and SALT Issues</td>
<td>11 am</td>
<td>Steven Mercatante</td>
<td>Taxes (2 hours)</td>
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<td>Dec 8, 2023</td>
<td>Strategy Management with a Strategy Map and its Balanced Scorecard</td>
<td>1 pm</td>
<td>Gary Cokins</td>
<td>Business Management &amp; Organization (2 hours)</td>
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<td>Aug 11, 2023</td>
<td>Tax Consequences of Business Breakups</td>
<td>11 am</td>
<td>Jennifer Kowal</td>
<td>Taxes (2 hours)</td>
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<tr>
<td>Jul 20, 2023</td>
<td>Tax Ethics and Circular 230</td>
<td>2 pm</td>
<td>Jennifer Kowal</td>
<td>Regulatory Ethics (2 hours)</td>
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<td>Sep 26, 2023</td>
<td>Tax Issues in Corporate Mergers &amp; Acquisitions (Half-Day Webinar)</td>
<td>11 am</td>
<td>Jennifer Kowal</td>
<td>Taxes (4 hours)</td>
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<td>Jul 11, 2023</td>
<td>Tax Issues Involving Troubled Borrowers</td>
<td>11 am</td>
<td>Jennifer Kowal</td>
<td>Taxes (2 hours)</td>
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<td>Aug 2, 2023</td>
<td>Tax Practice Standards</td>
<td>3 pm</td>
<td>Allison McLeod</td>
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<td>Nov 20, 2023</td>
<td>Tax Practice: Becoming a Tax Ninja (Half-Day Webinar)</td>
<td>10 am</td>
<td>Greg White</td>
<td>Taxes (4 hours)</td>
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<td>Jul 17, 2023</td>
<td>Tax Return Identity Theft</td>
<td>11 am</td>
<td>Robert Minniti</td>
<td>Taxes (2 hours)</td>
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<tr>
<td>Nov 7, 2023</td>
<td>Taxation of the Family Home</td>
<td>1 pm</td>
<td>Klaralee Charlton</td>
<td>Taxes (2 hours)</td>
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<td>Oct 10, 2023</td>
<td>Testing Internal Controls in a Single Audit</td>
<td>11 am</td>
<td>Diane Edelstein</td>
<td>Auditing (Governmental)</td>
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<td>Aug 16, 2023</td>
<td>The Balance Sheet: Reporting in Compliance with GAAP</td>
<td>11 am</td>
<td>Lewis Fisher</td>
<td>Accounting (2 hours)</td>
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<tr>
<td>Dec 7, 2023</td>
<td>The Biggest Mistakes Made During Tax Season that Trigger IRS Enforcement!</td>
<td>11 am</td>
<td>Eric Green</td>
<td>Taxes (2 hours)</td>
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<tr>
<td>Oct 19, 2023</td>
<td>The Chicken Wing Fraud - An Analysis of Government Procurement Frauds</td>
<td>11 am</td>
<td>Robert Minniti</td>
<td>Accounting (2 hours)</td>
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<td>Jul 21, 2023</td>
<td>The Criminal Investigation Process</td>
<td>1 pm</td>
<td>Eric Green</td>
<td>Taxes (2 hours)</td>
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<td>Jun 30, 2023</td>
<td>The Impact of the Digital Revolution on the Accounting Profession</td>
<td>2 pm</td>
<td>Gary Cokins</td>
<td>Information Technology (2 hours)</td>
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<td>Jul 7, 2023</td>
<td>The Inflation Reduction Act - What the IRS is doing with $80 Billion</td>
<td>1 pm</td>
<td>Susan Harper</td>
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<td>Jul 18, 2023</td>
<td>The Many Applications of IRC 1014</td>
<td>2 pm</td>
<td>Klaralee Charlton</td>
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<td>Sep 13, 2023</td>
<td>The Statement of Cash Flows: Compliance &amp; Presentation Update</td>
<td>11 am</td>
<td>Lewis Fisher</td>
<td>Accounting (2 hours)</td>
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<td>Sep 7, 2023</td>
<td>Transactional Tax Basis Capital Reporting</td>
<td>11 am</td>
<td>James Hamill</td>
<td>Taxes (2 hours)</td>
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<td>Nov 14, 2023</td>
<td>Travel and Entertainment Best Practices: Prevent Fraud and Comply with IRS Regs</td>
<td>1 pm</td>
<td>Mary Schaeffer</td>
<td>Accounting (2 hours)</td>
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<td>Sep 14, 2023</td>
<td>Travel Pay, Travel Expense Reimbursement and Liability for the Acts of Employees</td>
<td>2 pm</td>
<td>Miles Hutchinson</td>
<td>Specialized Knowledge (1 hour), Taxes (1 hour)</td>
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<td>Jul 12, 2023</td>
<td>Unique Areas for Auditing of Not-for-Profit Organizations</td>
<td>11 am</td>
<td>Diane Edelstein</td>
<td>Auditing (2 hours)</td>
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<td>Jul 11, 2023</td>
<td>Value-Based Enterprise Management in Government</td>
<td>1 pm</td>
<td>Gary Cokins</td>
<td>Business Management &amp; Organization (2 hours)</td>
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<td>Sep 18, 2023</td>
<td>W-8/1042-S Compliance When Making Payments to Non-U.S. Persons</td>
<td>2 pm</td>
<td>Steven Mercatante</td>
<td>Taxes (2 hours)</td>
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<td>Jul 13, 2023</td>
<td>W-9 Best Practices</td>
<td>11 am</td>
<td>Steven Mercatante</td>
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<td>Nov 2, 2023</td>
<td>What's New in Microsoft 365</td>
<td>11 am</td>
<td>David Ringstrom</td>
<td>Computer Software &amp; Applications (2 hours)</td>
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<td>Jul 6, 2023</td>
<td>Why Estate Planning is Still Alive for those not Subject to the Estate Tax</td>
<td>11 am</td>
<td>Klaralee Charlton</td>
<td>Taxes (2 hours)</td>
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<td>Dec 12, 2023</td>
<td>Year-End Tax Update for Not-for-Profits</td>
<td>11 am</td>
<td>Clark Nuber, Frances Olson, Jennifer Becker Harris</td>
<td>Taxes (2 hours)</td>
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<td>Jul 12, 2023</td>
<td>Your Personal Brand: Bring Your Authentic Self to Work</td>
<td>1 pm</td>
<td>Amy Vetter</td>
<td>Personal Development (2 hours)</td>
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